

APPLICATION SUPPORTING DOCUMENTS				
DOCUMENT	Applicant 1	Document held Yes/No/Na	Applicant 2	Document held Yes/No/Na
IDENTIFICATION:				
Connective requirement	Drivers Licence <u>or</u> Passport <u>or</u> other per policy.		Drivers Licence <u>or</u> Passport <u>or</u> other per policy.	
Lender requirement	Lender ID requirement met		Lender ID requirement met	
INCOME:				
PAYG	Latest Payslips Or Policy alternative		Latest Payslips Or Policy alternative	
Self-employed	Latest Personal Tax Return and correlating ATO Notice of Assessment and		Latest Personal Tax Return and correlating ATO Notice of Assessment and	
	Latest Company, Trust or SMSF Tax Return(If applicable) and		Latest Company, Trust or SMSF Tax Return(If applicable) and	
	Latest Financials including 2 years profit & loss statements and		Latest Financials including 2 years profit & loss statements and	
	ASIC ABN search and		ASIC ABN search and	
	Full 2 years returns <u>or</u> 12 months BAS <u>or</u> 12 months BAS		Full 2 years returns <u>or</u> 12 months BAS <u>or</u> 12 months BAS	
Self-employed – Alternate documentation	6 months of BAS statements and		6 months of BAS statements	
	6 months of Business account statements and		6 months of Business account statements	
	Confirmation of ABN & GST registration and		Confirmation of ABN & GST registration	
	Accountant's letter confirming the required information (Can be lenders form)		Accountant's letter confirming the following information (Can be lenders form)	
Tax file numbers	TFN's removed from all income documents		TFN's removed from all income documents	
OTHER DOCUMENTS	Requirement			Complete (Y, N, Na)
Transaction Account Statements	<ul style="list-style-type: none"> 3 months statements including salary credits that correlate to payslips (where PAYG). NB: Mandatory for all applications 			
Refinance	<ul style="list-style-type: none"> 3 - 6 months of refinance statements for all loans or debts being refinanced 			
Purchase/Construction	<ul style="list-style-type: none"> Contract of Sale 3 - 6 months dedicated savings history and/or If funds are being gifted, statutory declaration) and/or Evidence of equity NB: Funds to complete must be evidenced Construction: Fixed Price Builders Contract; Council Approved Plans; Builder Insurance Policy 			
Lender	<ul style="list-style-type: none"> Application form saved in Attachments Additional supporting documents required by lender or to verify financial situation saved in Attachments 			