

PERSONAL DETAILS

Applicant 1

Applicant 2

| | Single | Married | Defacto | Other |
|---------------------|--------|---------|---------|-------|
| First | | | | |
| Middle | | | | |
| Last | | | | |
| DOB | | | | |
| Mobile Phone | | | | |
| Home Phone | | | | |
| Age of Kids | | | | |
| Mothers Maiden Name | | | | |
| Email Address | | | | |
| Next Of Kin | | | | |

| | Single | Married | Defacto | Other |
|---------------------|--------|---------|---------|-------|
| First | | | | |
| Middle | | | | |
| Last | | | | |
| DOB | | | | |
| Mobile Phone | | | | |
| Home Phone | | | | |
| Age Of Kids | | | | |
| Mothers Maiden Name | | | | |
| Email Address | | | | |
| Next Of Kin | | | | |

| | | |
|-----------------------|--|-----------------|
| Current Address | | Rented or Owned |
| Years at this address | | |

| | | |
|-----------------------|--|-----------------|
| Previous Address | | Rented or Owned |
| Years at this address | | |

EMPLOYMENT DETAILS

| Current Work | | |
|-----------------------------|-----|-------------|
| Full / Part / Self / Casual | | |
| Company | | |
| Address: | | |
| Suburb | | |
| Postcode | | |
| Land line Phone | | |
| Payroll/Manager name | | |
| Your Role | | |
| Gross P.A. | \$ | W /Fn /M /A |
| Years There | Yrs | Mths |

| Current Work | | |
|-----------------------------|-----|-------------|
| Full / Part / Self / Casual | | |
| Company | | |
| Address: | | |
| Suburb | | |
| Postcode | | |
| Land line Phone | | |
| Payroll/Manager name | | |
| Your Role | | |
| Gross P.A. | \$ | W /Fn /M /A |
| Years There | Yrs | Mths |

| Previous | | |
|------------|-----|------|
| Company: | | |
| Address: | | |
| Suburb | | |
| Postcode | | |
| Role: | | |
| Gross P.A. | | |
| Time There | Yrs | Mths |

| Previous | | |
|------------|-----|------|
| Company: | | |
| Address: | | |
| Suburb | | |
| Postcode | | |
| Role: | | |
| Gross P.A. | | |
| Time There | Yrs | Mths |

| Other incomes | | |
|---------------|----|-------------|
| Rent | \$ | W /Fn /M /A |
| Rent | \$ | W /Fn /M /A |
| Rent | \$ | W /Fn /M /A |
| Centrelink | \$ | W /Fn /M /A |
| Other | \$ | W /Fn /M /A |

| Other incomes | | |
|---------------|----|-------------|
| Rent | \$ | W /Fn /M /A |
| Rent | \$ | W /Fn /M /A |
| Rent | \$ | W /Fn /M /A |
| Centerlink | \$ | W /Fn /M /A |
| Other | \$ | W /Fn /M /A |

ASSETS AND LIABILITIES

| Assets | Value |
|--|-------|
| Home | \$ |
| Investment Property | \$ |
| Investment Property | \$ |
| Contents | \$ |
| Superannuation | \$ |
| Life insurance | \$ |
| Cash - savings | \$ |
| Car - Year: Model: Make: | \$ |
| Car - Year: Model: Make: | \$ |
| Other | \$ |
| Other | \$ |

| Liabilities | Institution | \$ Limit / | Repayment | W / Fn / M / A | CLR |
|---------------|-------------|------------|-----------|----------------|-----|
| Home Loan | | \$ | / | | |
| Home Loan | | \$ | / | | |
| Home Loan | | \$ | / | | |
| Credit Card | | \$ | / | | |
| Credit Card | | \$ | / | | |
| Credit Card | | \$ | / | | |
| Credit Card | | \$ | / | | |
| Personal loan | | \$ | / | | |
| Car Loan | | \$ | / | | |
| Other | | \$ | / | | |
| Other | | \$ | / | | |
| Other | | \$ | / | | |
| Other | | \$ | / | | |

RECOMMENDED SOLUTION

| | Loan 1 | Loan 2 | Loan 3 | Loan 4 | Loan 5 |
|-----------|--------|--------|--------|--------|--------|
| Lender | | | | | |
| Amount | | | | | |
| Loan Name | | | | | |
| PI or I/O | | | | | |
| Rate | | | | | |
| LVR | | | | | |

SECURITY DETAILS

| | | | |
|---------|--|----------------|-------------------------|
| Address | | Value \$ | Owner Occ or Investment |
| | | Held or Buying | |
| Address | | Value \$ | Owner Occ or Investment |
| | | Held or Buying | |
| Address | | Value \$ | Owner Occ or Investment |
| | | Held or Buying | |
| Address | | Value \$ | Owner Occ or Investment |
| | | Held or Buying | |

IDENTIFICATION

| | | | |
|----------------|--|----------------|--|
| Driver Licence | | Driver Licence | |
| Issue Date | | Issue Date | |
| Expiry date | | Expiry date | |
| Name Changed | | Name Changed | |